

Declaration of Future Intent

This form is designed to assist in providing the specific language and the estimated value of a provision in your estate plans or other deferred gift to The Citadel Foundation. By supplying the details of your gift provision contained in your will, trust, life insurance policy, or retirement account beneficiary designation, you help to ensure that your gift is administered according to your wishes. Any information you provide about your estate plans will be retained in The Citadel Foundation's confidential files and is NON-BINDING.

Gift Type:

Will or Trust Bequest Retirement Account Life Insurance Other _____

Please include a copy of the pertinent page(s) from the document that establishes your gift.

Documentation attached

Gift Value: The current estimated value of my gift is approximately \$ _____, which represents a specific dollar amount or _____% of my estate.

This estimate helps the college make long-term plans regarding the designated fund or program you wish to support as well as apply this amount to its fundraising goals. **Providing an estimated amount in no way obligates you.**

Gift Designation: I/we would like to designate this gift to be used as follows:

Recognition: In order to promote support for The Citadel, we appreciate the opportunity to publicize donors' names and gifts. This documentation will entitle you to recognition through The Citadel Legacy Society and your name will be listed with other alumni and friends who have established legacy gifts to The Citadel. Please indicate below how you would like to be listed:

Yes, you may list my name and gift information. I would like for my/our name(s) to appear in print as: _____

Yes, but list me as "anonymous" if dollar amounts or giving ranges are mentioned.

No, do not list my gift information.

No, I do not want my name publicly listed as a member of The Citadel Legacy Society.

Your signature verifies that the provided information is accurate as of the date signed. The Citadel Foundation recognizes that values of deferred gifts as well as the provisions themselves may change over time, and is therefore non-binding.

Signature(s)		
Printed Name(s)		
Date Signed		
Mailing Address		
City/State/Zip		
Best Phone		
E-Mail		
Date of Birth		